

CROP CONDITION & DEVELOPMENT STAGES

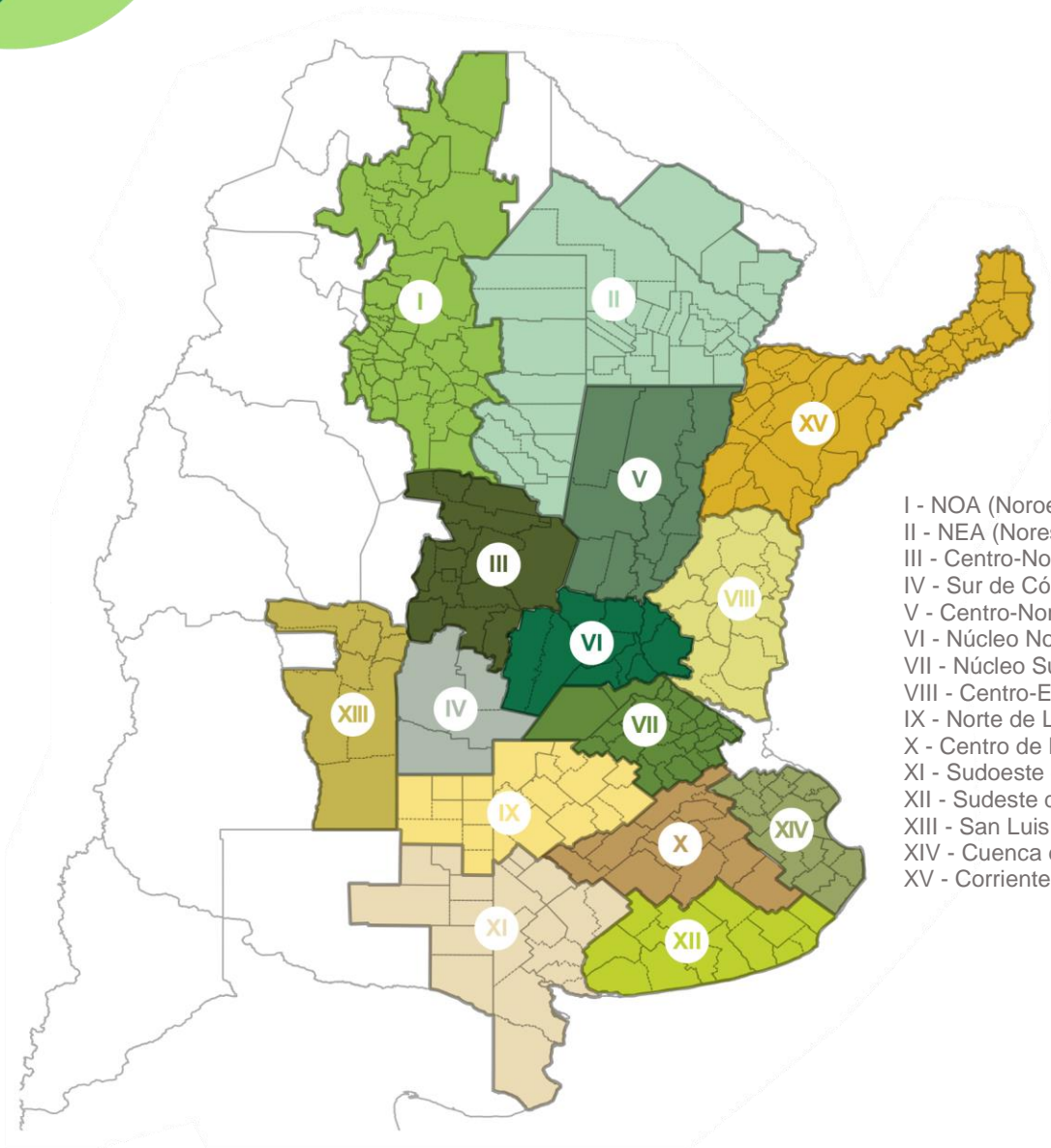
SEPTEMBER, 13
2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

COORDINATOR

Gonzalo Hermida
ghermida@bc.org.ar

SATELLITE IMAGE ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP CONDITION ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Sunflower

Santiago Burrone
sburrone@bc.org.ar
Corn

Ayelén Gago
amgago@bc.org.ar
Soybean

CONTACT

123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through September 12, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Sunflower

Sunflower Planted: as of September 12, 2018

Regions		September 13, 2017 %	September 05, 2018 %	September 12, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	86,7
III	Ctro N Cba	45,0	21,0	38,0	22,0
IV	S Cba	-	3,0	5,0	-
V	Ctro N SFe	85,0	71,0	90,0	70,2
VI	Núcleo Norte	38,0	18,0	40,0	21,6
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	20,0	7,0	22,0	14,0
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	40,0	12,0	35,0	13,0
National		34,0	33,9	37,1	24,5

Sunflower Condition: as of September 12, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	17,0	52,0	31,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	38,0	52,0	10,0
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,0	10,8	46,7	38,7	3,8
Nat.Sep. 13, 2017		-	17,7	12,2	70,0	-

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Moisture Condition: as of September 12, 2018

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NOA	-	-	-	-	-
II NEA	11,0	44,0	43,0	2,0	-
III Ctro N Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V Ctro N SFe	-	19,0	58,0	23,0	-
VI Núcleo Norte	-	-	-	-	-
VII Núcleo Sur	-	-	-	-	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	-	-	-
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	7,0	34,9	48,3	9,9	-
Nat.Sep. 13, 2017	-	9,8	88,0	0,5	1,7

Sunflower Leaf Development: as of September 12, 2018

Regions	September 13, 2017 %	September 05, 2018 %	September 12, 2018 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	73,0	55,0	68,0	60,2
III Ctro N Cba	-	-	-	-
IV S Cba	-	-	-	-
V Ctro N SFe	58,0	17,0	32,0	42,4
VI Núcleo Norte	-	-	-	-
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	24,6	15,2	20,5	16,1

CROP CONDITION & DEVELOPMENT STAGES

Wheat

Wheat Condition: as of September 12, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	23,0	49,0	17,0	11,0	-
II	NEA	-	31,0	44,0	25,0	-
III	Ctro N Cba	16,0	17,0	44,0	21,0	2,0
IV	S Cba	8,0	38,0	35,0	19,0	-
V	Ctro N SFe	-	15,0	47,0	30,0	8,0
VI	Núcleo Norte	6,0	21,0	32,0	34,0	7,0
VII	Núcleo Sur	-	11,0	31,0	43,0	15,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	6,0	28,0	61,0	5,0
X	Ctro Bs As	-	-	33,0	48,0	19,0
XI	SO BA-S LP	-	3,0	26,0	56,0	15,0
XII	SE BA	-	-	17,0	64,0	19,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		4,5	15,9	31,7	39,3	8,5
Nat.Sep. 13, 2017		5,7	9,1	18,8	63,0	3,4

Wheat Moisture Condition: as of September 12, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	63,0	37,0	-	-	-
II	NEA	37,0	40,0	23,0	-	-
III	Ctro N Cba	31,0	48,0	16,0	5,0	-
IV	S Cba	33,0	52,0	15,0	-	-
V	Ctro N SFe	8,0	25,0	50,0	17,0	-
VI	Núcleo Norte	15,0	41,0	39,0	5,0	-
VII	Núcleo Sur	4,0	25,0	39,0	32,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	35,0	65,0	-	-
X	Ctro Bs As	3,0	22,0	61,0	14,0	-
XI	SO BA-S LP	-	36,0	51,0	13,0	-
XII	SE BA	-	15,0	72,0	13,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		15,7	32,9	38,9	12,3	0,3
Nat.Sep. 13, 2017		-	11,7	9,5	33,5	45,4

CROP CONDITION & DEVELOPMENT STAGES

Wheat Tillering: as of September 12, 2018

Regions		September 13, 2017	September 05, 2018	September 12, 2018	2013/2018 Average
		%	%	%	%
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	95,0	100,0	99,6
V	Ctro N SFe	100,0	100,0	100,0	97,6
VI	Núcleo Norte	100,0	100,0	100,0	97,8
VII	Núcleo Sur	100,0	89,0	100,0	97,6
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	80,0	84,0	97,0	83,2
X	Ctro Bs As	90,0	81,0	94,0	92,2
XI	SO BA-S LP	60,0	74,0	88,0	86,0
XII	SE BA	65,0	81,0	93,0	74,8
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		89,9	92,3	97,8	92,3

Wheat Steam Extension: as of September 12, 2018

Regions		September 13, 2017	September 05, 2018	September 12, 2018	2013/2018 Average
		%	%	%	%
I	NOA	100,0	96,0	100,0	98,6
II	NEA	90,0	77,0	91,0	89,6
III	Ctro N Cba	46,0	54,0	67,0	76,6
IV	S Cba	50,0	52,0	65,0	55,4
V	Ctro N SFe	85,0	47,0	60,0	73,8
VI	Núcleo Norte	73,0	48,0	61,0	61,4
VII	Núcleo Sur	62,0	30,0	44,0	48,8
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	49,0	9,0	20,0	40,0
X	Ctro Bs As	10,0	7,0	19,0	26,2
XI	SO BA-S LP	9,0	3,0	16,0	24,6
XII	SE BA	11,0	9,0	22,0	21,8
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		51,6	39,4	51,6	52,2

CROP CONDITION & DEVELOPMENT STAGES

Wheat Heading: as of September 12, 2018

Regions		September 13, 2017	September 05, 2018	September 12, 2018	2013/2018 Average
		%	%	%	%
I	NOA	87,0	53,0	67,0	58,2
II	NEA	57,0	30,0	43,0	51,6
III	Ctro N Cba	15,0	7,0	22,0	15,2
IV	S Cba	10,0	5,0	18,0	13,4
V	Ctro N SFe	42,0	2,0	14,0	31,6
VI	Núcleo Norte	19,0	23,0	35,0	17,8
VII	Núcleo Sur	-	-	4,0	5,4
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	3,4
X	Ctro Bs As	-	-	-	3,4
XI	SO BA-S LP	-	-	-	1,4
XII	SE BA	-	-	-	2,8
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		17,4	10,2	17,9	14,2

Wheat Ripening: as of September 12, 2018

Regions		September 13, 2017	September 05, 2018	September 12, 2018	2013/2018 Average
		%	%	%	%
I	NOA	-	-	3,0	3,0
II	NEA	-	-	-	1,6
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		-	-	0,2	0,2